



SHARAT INDUSTRIES LIMITED

Flat No.4, Third Floor, Pallavi Apartments, No.57/11, Old No.29/TF4, HDFC Bank Compound,

First Main Road, R.A.Puram, Chennai - 600 028.

Phone : 044-2435 7868 / 4663, 2434 7867 / 6242 Fax : 044-2434 5893,

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**UN-AUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 30.09.2013**

| PART I | | | | | | |
|--|-----------------------------|--|---|---|--|-------------------------------------|
| Statement of Standalone/Consolidated Unaudited / Audited Results for the Quarter and Three months ended 30.09.13 | | | | | | |
| (Rs. In Lakhs) | | | | | | |
| Particulars | 3 months ended 9/30/2013 | Preceding 3 months ended 6/30/2013 | Corresponding 3 months ended 9/30/2012 in the previous year | Year to date figures for the Current year ended 9/30/2013 | Year to date figures for the previous year ended 9/30/2012 | Previous year ended 3/31/2013 |
| (Refer Notes Below) | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Income from Operations | | | | | | |
| (a) Net Sales/Income from Operations | 3,247.39 | 2,855.05 | 1,449.83 | 6,102.44 | 2,870.22 | 5,516.24 |
| (b) Other Operating Income | 105.43 | 136.97 | 120.34 | 242.40 | 242.58 | 502.90 |
| Total Income from Operations (Net) | 3,352.82 | 2,992.02 | 1,570.17 | 6,344.84 | 3,112.81 | 6,019.14 |
| 2 Expenses | | | | | | |
| (a) Cost of materials consumed | 2,397.29 | 2,425.62 | 942.50 | 4,822.90 | 1,942.34 | 3,538.36 |
| (b) Purchases of stock-in-trade | - | - | - | - | - | - |
| (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 212.43 | (188.99) | 31.24 | 23.44 | (11.35) | 98.63 |
| (d) Employee benefits expense | 100.48 | 98.80 | 85.07 | 199.29 | 161.97 | 413.77 |
| (e) Depreciation and amortisation expense | 71.91 | 71.91 | 69.42 | 143.82 | 138.14 | 288.02 |
| (f) Other expenses | 295.77 | 302.65 | 233.90 | 598.42 | 459.30 | 949.41 |
| (g) Power and Fuel | 148.55 | 146.47 | 181.00 | 295.02 | 305.69 | 522.62 |
| Total Expenses | 3,226.43 | 2,856.47 | 1,543.13 | 6,082.89 | 2,996.08 | 5,810.82 |
| 3 Profit / (Loss) from operations before other income, finance costs and exceptional items(1-2) | 126.39 | 135.55 | 27.04 | 261.94 | 116.72 | 208.32 |
| 4 Other Income | - | - | - | - | - | - |
| 5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 126.39 | 135.55 | 27.04 | 261.94 | 116.72 | 208.32 |
| 6 Finance costs | 2.75 | 4.74 | 1.63 | 7.49 | 5.74 | 11.43 |
| 7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6) | 123.64 | 130.82 | 25.42 | 254.46 | 110.98 | 196.89 |
| 8 Exceptional Items | - | - | - | - | - | - |
| 9 Profit / (Loss) from ordinary activities before tax (7 + 8) | 123.64 | 130.82 | 25.42 | 254.46 | 110.98 | 196.89 |
| 10 Tax Expense | - | - | - | - | - | 45.18 |
| 11 Net Profit / (Loss) from ordinary activities after tax (9 + 10) | 123.64 | 130.82 | 25.42 | 254.46 | 110.98 | 151.72 |
| 12 Extraordinary items (net of tax expense Rs. ___ Lakhs) | - | - | - | - | - | - |
| 13 Net Profit / (Loss) for the period (11 + 12) | 123.64 | 130.82 | 25.42 | 254.46 | 110.98 | 151.72 |
| 14 Paid-up equity share capital (Face value Rs.10/- per share) | 2,201.25 | 2,201.25 | 2,201.25 | 2,201.25 | 2,201.25 | 2,201.25 |
| 15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - | - |
| 16 i Earnings per share (before extraordinary items) (of Rs. ___/- each) not annualised): | | | | | | |
| (a) Basic | - | - | - | - | - | - |
| (b) Diluted | - | - | - | - | - | - |
| 16 ii Earnings per share (after extraordinary items) (of Rs. ___/- each) not annualised): | | | | | | |
| (a) Basic | - | - | - | - | - | - |
| (b) Diluted | - | - | - | - | - | - |

Note:

1 The Company operates only in one segment (Aqua Culture)

2 The above results have been taken on record by the Board of Director's at its meeting held on 31.10.13

On behalf of Board of Directors

S. Prasad Reddy

Place : Nellore
Date : 31.10.13

S. Prasad Reddy
Managing Director

REGD. OFFICE : VENKANNA PALEM VILLAGE THOTAPPALLI GUDUR MANDALAM
NELLORE DIST. 524 002 A.P. PH : 0861 - 2387633 / 2387733



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Format for submission of Unaudited / Audited financial results by companies other than banks

| PART II | | | | | | | |
|---|-----------------------------|--|---|---|--|-------------------------------------|--|
| For the Quarter ended 30/09/2013 | | | | | | | |
| Particulars | 3 months ended 9/30/2013 | Preceding 3 months ended 6/30/2013 | Corresponding 3 months ended 9/30/2012 in the previous year | Year to date figures for the Current year ended 9/30/2013 | Year to date figures for the previous year ended 9/30/2012 | Previous year ended 3/31/2013 | |
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 Public Shareholding | | | | | | | |
| -Number of shares | 1001.25 | 1001.25 | 1001.25 | 1001.25 | 1001.25 | 1001.25 | |
| -Percentage of shareholding | 45.48 | 45.48 | 45.48 | 45.48 | 45.48 | 45.48 | |
| 2 Promoters and Promoter Group Shareholding** | | | | | | | |
| a) Pledged / Encumbered | | | | | | | |
| -Number of Shares | - | - | - | - | - | - | |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - | |
| -Percentage of shares (as a % of the total share capital of the Company) | - | - | - | - | - | - | |
| b) Non-encumbered | | | | | | | |
| -Number of Shares | 1200 | 1200 | 1200 | 1200 | 1200 | 1200 | |
| -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 | |
| -Percentage of shares (as a % of the total share capital of the Company) | 54.52 | 54.52 | 54.52 | 54.52 | 54.52 | 54.52 | |

| Particulars | 3 months ended 30.09.13 |
|--|-------------------------|
| B INVESTOR COMPLAINTS | |
| Pending at the beginning of the quarter | Nil |
| Received during the quarter | 2 |
| Disposed of during the quarter | 1 |
| Remaining unresolved at the end of the quarter | 1 |

On behalf of Board of Directors

S. Prasad Reddy
Managing Director

Place : Nellore
Date : 31.10.13