



# SHARAT INDUSTRIES LIMITED

CIN - L05005AP1990PLC011276

**Regd. Off.** : Feed Plant, Hatchery & Farm

Venkanna Palem Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

**Processing Plant** : Mahalakshampuram Village, T.P. Gudur Mandal, Nellore - 524 002, Nellore Dist, A.P.

E-mail : accounts@sharatindustries.com, Website : www.sharatindustries.com

**Date: 12<sup>th</sup> August 2024**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dala Street, Mumbai – 400 001.

**Scrip Code:** 519397

Dear Sir/Madam,

**Subject: Rights Issue Committee of the Board of Directors of the Company approves allotment of Equity Shares w.r.t. Rights Issue of the Sharat Industries Limited (BSE: Scrip ID - SHINDL, Scrip code- 519397) ISIN: INE220Z01013.**

**Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended;**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Rights Issue Committee of the Board of Directors of the Company at its Meeting held today, i.e., August 12, 2024, inter alia, considered and approved the allotment of partly paid-up 1,55,43,125 Equity Shares ("Allotment") at a price of ₹ 31 per Equity Share (including a premium of ₹ 21 per Equity Share) of which ₹ 7.75 per Equity Share (₹ 2.50 has been paid-up on application as share capital and ₹ 5.25 as a premium per Equity Share) was paid by eligible equity shareholders and the balance amount shall be payable in one or more subsequent calls, with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board / Rights Issue Committee from time to time.

**Corporate Off.** : Flat No. 4, 3rd Floor, Pallavi Apartments,  
No. 57/11, Old No. 29/TF4, 1st Main Road,  
HDFC Bank Compound, R.A.Puram, CHENNAI - 600 028.  
Contact No. : 044-24347867 / 24357868,  
E-mail : chennai@sharatindustries.com

**Nellore Off.** : 16-6-143, Opp. Manasa Apartment,  
Srinivasa Agraharam, Nellore - 524 001.  
Tel. No. : 0861 - 2331727  
E-mail : hrd@sharatindustries.com



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Consequent to the said Allotment, the paid-up Equity Share capital of the Company shall be as follows:

Particulars	No. of Equity Shares	Amount (in ₹)
Equity Shares of ₹ 10 each (fully paid-up)	2,39,12,500	23,91,25,000.00
Equity Shares of ₹ 10 each (₹ 2.50 partly paid-up)	1,55,43,125	3,88,57,812.50
<b>Total</b>	<b>3,94,55,625</b>	<b>27,79,82,812.50</b>

This is for your information and dissemination on your website.

The meeting of the Board of Directors commenced at 6.00 P.M. and concluded at 6.30 P.M.

You are requested to kindly take the same on records.

Yours Sincerely,

For **SHARAT INDUSTRIES LIMITED**

**BALAMURUGAN M**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**M.NO: A66115**

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